

ELECTRONICALLY FILED
SEPTEMBER 26, 2006

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Holders of USA Capital First Trust Deed Fund, LLC*UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY

Debtor

) BK-S-06-10725-LBR

) Chapter 11

In re:

USA CAPITAL REALTY ADVISORS, LLC,

Debtor

) BK-S-06-10726-LBR

) Chapter 11

In re:

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor

) BK-S-06-10727-LBR

) Chapter 11

In re:

USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

) BK-S-06-10728-LBR

) Chapter 11

In re:

USA SECURITIES, LLC,

Debtor.

) BK-S-06-10729-LBR

) Chapter 11

Affects

☐ All Debtors☐ USA Commercial Mortgage Co.☐ USA Securities, LLC☐ USA Capital Realty Advisors, LLC☐ USA Capital Diversified Trust Deed☒ USA First Trust Deed Fund, LLC

) Date: September 28, 2006

) Time: 9:30 a.m.

CERTIFICATE OF SERVICE

1 I HEREBY CERTIFY that on the 25th day of September, 2006 I served the following
2 documents:

3 Joint Omnibus Reply to Objections to the: (1) First Interim Application of Stutman,
4 Treister & Glatt P.C. as Counsel for the Official Committee of Equity Security Holders of USA
5 Capital First Trust Deed Fund, LLC for Allowance and Payment of Fees and Expenses for the
6 Period From May 10, 2006 Through July 31, 2006; (2) First Interim Fee and Expense
7 Application of Shea & Carlyon, Ltd., Special (Local) Counsel to the Official Committee of
8 Equity Security Holders of USA Capital First Trust Deed Fund, LLC; (3) First Interim
9 Application of Alvarez & Marsal, LLC as Financial and Real Estate Advisor for the Official
10 Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC for
11 Allowance and Payment of Fees and Expenses for the Period from June 1, 2006 Through July
12 31, 2006; and (4) First Interim Application of the Official Committee of Equity Security
13 Holders of USA Capital First Trust Deed Fund, LLC for Reimbursement of Expenses of
14 Committee Members for the Period From May 10, 2006 Through July 31, 2006 (Affects USA
15 Capital First Trust Deed Fund, LLC).

16 I served the above named document(s) by the following means to the persons as listed
17 below:

- 18 ☒ a. **ECF System.** (See attached Notice of Electronic Filing)
- 19 ☐ b. **United States mail, postage full prepaid to the following:**
- 20 ☐ c. **Personal service.**

21 I personally delivered the documents to the persons at these addresses:

- 22 ☐ For a party represented by an attorney, delivery was made by handing the
23 document(s) at the attorney's office with a clerk or other person in
24 charge, or if no one is in charge, by leaving the document(s) in a
25 conspicuous place in the office.
- 26 ☐ For a party, delivery was made by handing the document(s) to the party
27 or by leaving the document(s) at the person's dwelling house or usual
28 place of abode with someone of suitable age and discretion residing
there.

- ☐ d. **By direct email.**

Based upon the written agreement of the parties to accept service by email or
a court order, I caused the document(s) to be sent to the persons at the email
addresses listed below. I did not receive, within a reasonable time after the
transmission, any electronic message or other indication that the transmission
was unsuccessful.

☐ e. **By fax transmission.**

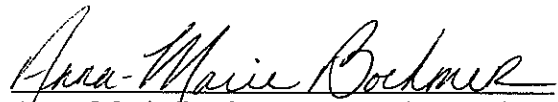
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 26th September, 2006.


Anna-Marie Boehmer, an employee of
SHEA & CARLYON, LTD.

File an Answer:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court**District of Nevada****Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 9/25/2006 at 3:51 PM PDT and filed on 9/25/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1361

Docket Text:

Omnibus Reply Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[1317] Joinder, filed by Creditor RICHARD MCKNIGHT, [1321] Objection,,,, filed by Creditor JOSEPH MILANOWSKI, Creditor THOMAS HANTGES, [1332] Document filed by Creditor HARRY JESSUP, Creditor HELEN B. JESSUP, [1294] Response, filed by Creditor RICHARD MCKNIGHT, [1330] Joinder, filed by Creditor RICHARD MCKNIGHT, [1314] Document filed by Creditor ROY R. VENTURA, [1316] Response,,,,, filed by Interested Party DIRECT LENDERS-BENEFICIARIES, [1333] Document filed by Creditor HARRY JESSUP, Creditor HELEN B. JESSUP.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Joint Omnibus Reply to Objections to Interim fee apps.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=9/25/2006] [FileNumber=7335392-0]
[0e2ee7b458648998bceb6876468cfb57106564eece6c393465d5df62c385b178ad40
7d484c0eac84ad5f9990bb68a11ab0bca5a6e22d4095e4c0b72116476086]]

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